Risk Only Super Solution (ROSS) Employer Statement

Death Claim

STATEMENT BY EMPLOYER. Please answer ALL relevant questions fully, not doing so could result in delays in processing this claim.

SECTION A – Background Details

Policy Number MP7000 Policy Owner CCSL Limited ROSS Employer No MP7

Plan Name

Employer Name

Business Address Postcode

Full Name of Employee Date of Birth / /

Employee Address Postcode

Date joined Employer / / Date joined Plan / / Employee's last physical day at work / /

If the benefit is linked to salary please provide the annual income details below:

What was the employee's gross annual income, as defined, at the last renewal date? $

What was the employee's gross annual income immediately prior to disability? $

1. Date of Death? / /

2. Was the employee at work and performing the usual duties of their occupation on the date they joined the plan? ☐ Yes ☐ No

(a) If '**No**', please provide details why they were not at work/not able to perform usual duties.

(b) If on modified duties, what was the nature of duties performed?

(c) How did these differ from their usual duties if they were at work on modified duties?

3. Was the employee still employed by your company on the date of their death? ☐ Yes ☐ No

If '**No**', please state the reason why (i.e. resignation, retirement, retrenchment, ill health, etc.).

4. Please provide any additional information or comments you feel are relevant to this claim.

Declaration

I am authorised to answer the above questions on behalf of the employer named above and declare that the above statements are true, correct and complete. I understand and agree that the insurer, AIA Australia, may provide the Policy Owner/Trustee of the above plan with copies of this statement.

Name in Full *(please print)*

Job Title Telephone

E-mail Facsimile

Signature Date / /

Corporate Electronic Funds Transfer (EFT) Details

ROSS Employer No. MP7

Bank Name National Australia Bank

BSB Number 0 8 3 – 0 0 1

Account Number 1 8 0 9 1 3 0 6 8

Account Name National Nominees Ltd ACF CCSL LTD ATF AIA Superannuation Fund – ROSS